2014 VERMONT

Homestead Declaration AND Property Tax Adjustment Claim

FORM **HS-122**

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DUE DATE: April 15, 2014

Please PRINT in BLUE or BLACK INK

This form can be filed on-line at www.tax.vermont.gov

To file a Homestead Declaration:

Please complete Section A, sign in the signature section at the bottom of page 2 and send to the Department.

To file a Property Tax Adjustment Claim:

Please complete Section A <u>and</u> Section B, sign and send to the Department together with a completed HI-144 Household Income Schedule. You will <u>not</u> receive a Property Tax Adjustment unless you file a Homestead Declaration, a Property Tax Adjustment Claim, and a Household Income schedule.

ANNUAL Vermont Homestead Declaration This form must be filed EACH YEAR by ALL VT residents who own and occupy SECTION A. a VT homestead on April 1 even if a claim for property tax adjustment is not made. Claimant's Last Name First Name Initial Claimant's Social Security Number Spouse or CU Partner Last Name First Name Initial Spouse or CU Partner Social Security Number Mailing Address (Number and Street/Road or PO Box) Claimant's Date of Birth (MM DD YYYY) City State ZIP Code Location of Homestead (number, street/road name (Do not use "PO Box", "same", or Town name) A1. VT School Code **A3.** SPAN Number - **REQUIRED** (From the 2013/2014 property tax bill) A2. City/Town of Legal Residence on 04/01/2014 State .00 % .00 % **A6.** Business or Rental Use of **Improvements or Other Buildings** Not including the dwelling, are improvements or other buildings located on your parcel used for business or rented?..... ☐ Yes No A7 - A10 Special Situations (see instructions for more information). Check the following if it applies: A7. Grantor and sole beneficiary of a **A9.** Homestead property crosses town boundaries. revocable trust owning the property. (File a declaration for each town.) **A8.** Life estate holder of the property. **A10.** Residing in a dwelling owned by a related farmer. IMPORTANT FILING INFORMATION Form HS-122, Section B and Schedule HI-144 are required to file a Property Tax Adjustment Claim. Continue on to complete Section B or If you will not be filing a Property Tax Adjustment Claim, please sign in the signature section at the

bottom of page 2.

Will you be filing a Property Tax Adjustment claim at a later date? Yes

No

DUE DATE: April 15, 2014

SECTION	PROPERTY TAX ADJUSTMENT For Household Income up to approx. \$105,000. A							
ALL eligibility	questions must be answered. You must own and occupy the prope	erty as your primary home on April 1, 2014.						
B1. Were y	B1. Were you domiciled in VT all of calendar year 2013? Yes, Go to Line B2. No, STOP							
B2. Were y	ou claimed as a dependent in 2013 by another taxpayer?	Yes, STOP No, Go to Line B						
B3. Do you	anticipate selling your VT housesite on or before April 1, 2014? [Yes, STOP No, CONTINUE						
Amounts for	Lines B4 - B6 are found on the 2013/2014 property tax bill. Round amou	unts to the nearest dollar.						
	site Value							
=	ite Education Tax							
B6. Houses	ite Municipal Tax	B6						
B7. Owner	ship Interest	B700 %						
B8. Housel	nold Income (Schedule HI-144, Line y). Schedule HI-144 MUST be	e attached						
B8a. I	f AMENDED SCHEDULE HI-144, Household Income, is attached,	check here.						
Lot Re	e following ONLY if applicable. See instructions on page 41 for detent. Home Lot Rent (Form LC-142, Line 16 - attach Form to this claim)	•						
	Allocated Property Tax from Land Trust, Cooperative, or Nonproted Education Tax							
B11. Alloca	ted Municipal Tax	B1100						
	roperty Tax from contiguous property if housesite has less than 2 uous property Education Tax							
B13. Contig	uous property Municipal Tax	B1300						
	MAXIMUM ADJUSTMENT AMOUNT	IS \$8,000.						
	es of perjury, I declare that I have examined this return and accompanying scher y are true, correct and complete. Preparers cannot use return information for p							
Signature		Date Telephone Number						
Signature.	If a joint return, BOTH must sign.	Date						
	Check here if authorizing the VT Department of Taxes to discuss thi	is return and attachments with your preparer.						
	Preparer's signature Date	Preparer's						
Preparer's		SSN or PTIN						
Use Only	Firm's name (or yours if self-employed) and address	EIN						
5454		Preparer's Telephone Number						

Mail to: VT Department of Taxes PO Box 1881

Montpelier, VT 05601-1881